**INTEREST RATES MARKET NOTICE**

**Date: 17 September 2015**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS140”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 18 September 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRS140

**Nominal Issued** R 191,340,435.00

**Issue Price** 105.833332614%

**Coupon** 6.933% (3 Month JIBAR as at 16 September 2015 of 6.308 % plus 62.5 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 September 2016

**Books Close** 10 December , 11 March, 10 June, 12 September

**Interest Payment Date(s)** 18 December , 18 March, 20 June, 19 September,

**Last Day to Register** By 17:00 on9 December, 10 March, 9 June, 11 September,

**Issue Date** 18 September 2015

**Date Convention** Modified Following

**Interest Commencement Date** 18 September 2015

**First Interest Payment Date** 18 December 2015

**ISIN No.** ZAG000129842

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRS140%20Pricing%20Supplement%2020150918.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRS140%20Pricing%20Supplement%2020150918.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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